



**ASX RELEASE**  
**30 October 2019**

**Court Approves Despatch of Scheme Booklet & Convening of Scheme Meeting**

Bellamy's Australia Limited (ASX: BAL) (**Bellamy's** or the **Company**) announces that the Supreme Court of New South Wales (the **Court**) has today made orders approving the despatch of the Scheme Booklet to Bellamy's shareholders in relation to the proposed acquisition of Bellamy's by a wholly-owned subsidiary of China Mengniu Dairy Company Limited, by way of a scheme of arrangement (**Scheme**).

The Court has also ordered that a meeting of Bellamy's shareholders (**Scheme Meeting**) be convened to consider and vote on the proposed Scheme. The Scheme Meeting will be held at 10.00am (AEDT) on Thursday 5 December 2019 at Greenfields Albert Park, Corner Lakeside Drive & Queens Road, Albert Park Lake, Melbourne, Victoria.

The Scheme Booklet is expected to be registered with the Australian Securities and Investments Commission (**ASIC**) and released to the ASX on Thursday, 31 October 2019 and a copy, including the Independent Expert's Report and a Notice of Scheme Meeting, will be sent to Bellamy's shareholders on or about Monday, 4 November 2019.

A further announcement attaching the Scheme Booklet will be made by Bellamy's following registration of the Scheme Booklet with ASIC.

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