

ASX ANNOUNCEMENT (ASX: AVC)

31 October 2019

Auctus Capital Raise

Auctus Alternative Investments Ltd (ASX: AVC) (the Company or AVC) is pleased to announce that it is has received binding commitments from investors, raising \$800,000 (Placement). The Placement issue price will be \$0.25 (25 cents) per share and the Company will issue approximately 3.2 million new fully paid ordinary shares.

The Company will utilise its placement capacity in accordance with ASX Listing Rule 7.1 to complete the Placement. The Company will have further capacity for 1.13 million securities remaining under its current placement capacity following the issue of these shares.

The funds raised via the placement will be used to continue the strong growth in Assets Under Management and Advice (AUMA).

The placement has been made to high net worth and sophisticated investors pursuant to Section 708A of the Corporations Act 2001.

On behalf of the board:

Campbell McComb Managing Director

For all shareholder enquiries please contact:

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