

For Immediate Release: Thursday, 7 November 2019

**MEDIA RELEASE
ASX: GLH**

Update on Non-Renounceable Pro Rata Entitlement Offer

The Directors of Global Health Limited (ASX: GLH) (the **Company**) are pleased to announce that the partially underwritten non-renounceable pro rata entitlement offer announced on Friday, 4 October 2019 (**Offer**) closed on Monday, 4 November 2019 with a total of 8,419,728 new fully paid ordinary shares (**New Shares**) subscribed for by Eligible Shareholders and the underwriters.

The Offer

Under the Offer, Eligible Shareholders were entitled to subscribe for one New Share for every four fully paid ordinary shares they held at the Record Date, at the price of \$0.12 per New Share (**Offer Price**). For every two New Shares they are issued pursuant to the Offer, Eligible Shareholders will also receive one free unlisted attaching option (**New Option**) entitling the option holder to one New Share on exercise, with an exercise price of \$0.25 (25 cents), and an expiry date three years after its date of issue.

In accordance with the ASX Listing Rules, the Company advises that it has accepted valid applications for 8,047,960 New Shares (which includes New Shares applied for under the Shortfall Facility). The remaining 371,768 New Shares were subscribed for by the Underwriters or their nominees pursuant to their Underwriting Agreements with the Company.

Accordingly, 100% of the New Shares offered under the Offer have been subscribed for.

The Offer raised approximately \$1,010,367 (before costs) which will be used to fund development of the Company's Software-as-a-Service platforms, support the development of export markets, and provide the Company with additional working capital.

Next steps

The Directors wish to thank all shareholders for their participation and ongoing support of the Company.

In accordance with the timetable disclosed in the Prospectus that was announced to ASX on 4 October 2019, the New Shares and New Options will be issued and holding statements will be dispatched on Monday, 11 November 2019.

Please contact the Company's Share Registry on 1300 650 320 for further information in relation to the Offer.

Yours faithfully



Steven Pynt
Chairman
Global Health Limited

About Global Health Limited

Global Health (ASX:GLH) is a leading provider of Digital Health solutions to the Australasian Healthcare Industry. Innovation, consumer-centricity and connectivity are the foundations of the Company's vision of 'Connecting Clinicians and Consumers.'

Global Health helps streamline the delivery of healthcare and provide better health outcomes across various health sectors, including acute and community settings.

Global Health offers a range of solutions to help health businesses be more efficient and deliver excellent patient care. These include: electronic medical records, patient administration systems, practice management systems, clinical records, secure message exchange, patient engagement platforms and consumer health records.

Find out more about Global Health Solution's at www.global-health.com or visit any of the product websites.

