

# Innovative SelfWealth ETF to start trading on the ASX

## ASX Release, 7th November 2019

- The 'SelfWealth SMSF Leaders ETF' to commence trading on the ASX on 12th November 2019
- Prominent global investor Graham Tuckwell from ETFS Capital has provided \$100m in seed funding for SelfWealth's ETF
- This seed funding represents the highest third-party seed funding for an ETF in Australia
- The ETF will diversify SelfWealth's revenue stream

**Melbourne, Australia – 7th November 2019:** Australia's fastest growing online broker, SelfWealth Limited (ASX: SWF, "SelfWealth" or "the Company"), is set to launch the world's first ETF that utilises the collective power of real trading portfolios, on the ASX. The ETF will commence trading on 12th November 2019.

Global ETF investor Graham Tuckwell's firm, ETFS Capital, is providing \$100 million in seed funding for the new ETF – the largest seeding of an ETF by a third party in Australia.

The SelfWealth SMSFs Leaders ETF (ASX: SELF) is constructed using real data from the portfolios of more than 80,000 self-managed superannuation funds (SMSFs). The ETF uses time-weighted performance over several periods to choose the top-performing portfolios, which are then used to determine the stocks that the fund should hold.

The SelfWealth ETF further filters the pool of stocks, only considering the top 200 Australian companies by market capitalisation. Ultimately, the ETF holds 25 to 75 stocks, which are weighted equally and rebalanced quarterly. The ETF aims to outperform popular market-tracking ETFs. Find the full construction method and additional information at [etf.selfwealth.com.au](http://etf.selfwealth.com.au) upon launch.

The ETF, which uses ASX ticker code 'SELF' is expected to add to SelfWealth's annuity revenue streams. SelfWealth retains 0.48% of the 0.88% management fee, excluding seed funds.

"We're very pleased to see the SelfWealth SMSFs Leaders ETF about to launch on the ASX because we think it adds to investors' choice in the growing ETF sector," SelfWealth Managing Director Andrew Ward said.

The Issuer and Responsible Entity of the SelfWealth SMSF Leaders ETF is ETFS Management (AUS) Limited.

Please consider the 'SelfWealth SMSF Leaders ETF Product Disclosure Statement (PDS)', which will be available at [etf.selfwealth.com.au](http://etf.selfwealth.com.au), before making any investment decision.

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