#### **Form 603**

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme		Cronos Australia Limited				
ACN/ARSN 62		D71 594				
	ubstantial holder (1)					
Name		Cronos Global Holdings Inc.				
ACN/ARSN (if applicable)						
		,				
The holder beca	ime a substantial holder or	7 November 2019				
2. Details of v	oting power					
	• •	e voting shares in the company	or voting interests in the sche	me that the substantial holder o	r an associate	
141		tantial holder became a substar	*			
	Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	ĺ.	
	ORD	40,000,000	40,000,000	31.06%		

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Cronos Global Holdings Inc.	Relevant interest under section 608(1) of the Corporations Act	
Hortican Inc.	Relevant interest under section 608(3) of the Corporations Act	40,000,000 fully paid ordinary shares
Cronos Group Inc.	Relevant interest under section 608(3) of the Corporations Act	40,000,000 fully paid ordinary shares

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
Cronos Global Holdings Inc.	Cronos Global Holdings Inc.	Cronos Global Holdings Inc.	40,000,000 fully paid ordinary shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial Holder became a substantial holder is as follows:

Not applicable.

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Horlican Inc. (Canada)	Cronos Global Holdings Inc. is a wholly-owned subsidiary of Hortican Inc. and accordingly Hortican Inc. has a relevant interest in the shares held by Cronos Global Holdings Inc pursuant to section 608(3) of the Corporations Act.
Cronos Group Inc. (Canada)	Hortican Inc. Is a wholly-owned subsidiary of Cronos Group Inc. and accordingly Cronos Group Inc. has a relevant interest in the shares held by Cronos Global Holdings Inc pursuant to section 608(3) of the Corporations Act.
Peace Naturals Project Inc. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Cronos Canada Holdings Inc. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Original BC Ltd. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Cronos Indigenous Holdings Inc. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Indigenous Roots Inc. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Thanos Holdings Ltd. (Canada)	Pursuant to section 12(2) of the Corporations Act.
Cronos Malta Holdings Ltd. (Malta)	Pursuant to section 12(2) of the Corporations Act.
Cronos Group Celtic Holdings Ltd. (Ireland)	Pursuant to section 12(2) of the Corporations Act.
Cronos Group USA Holdings Company Limited (Canada)	Pursuant to section 12(2) of the Corporations Act.
Cronos USA Client Services LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Cronos USA Holdings Inc. (USA)	Pursuant to section 12(2) of the Corporations Act.
Zeus Cannabinoids LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Redwood Wellness, LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Redwood IP Holding, LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Redwood Retail, LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Redwood Operations CA, LLC (USA)	Pursuant to section 12(2) of the Corporations Act.
Cronos Device Labs Ltd. (Israel)	Pursuant to section 12(2) of the Corporations Act.
Cronos Israel G.S. Store Ltd. (Israel)	Pursuant to section 12(2) of the Corporations Act.
Cronos Israel G.S. Cultivation Ltd. (Israel)	Pursuant to section 12(2) of the Corporations Act.
Cronos Israel G.S. Pharmacy Ltd. (Israel)	Pursuant to section 12(2) of the Corporations Act.
Cronos Israel G.S. Manufacturing Ltd. (Israel)	Pursuant to section 12(2) of the Corporations Act.
GreenMed Network Inc. (Canada)	Pursuant to section 12(2) of the Corporations Act

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cronos Global Holdings Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Hortican Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Cronos Group Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Peace Naturals Project Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Cronos Canada Holdings Inc. '	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Original BC Ltd.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Cronos Indigenous Holdings Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Indigenous Roots Inc.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Thanos Holdings Ltd.	720 King Street West Suite 320 Toronto, ON M5V 2T3 Canada
Cronos Malta Holdings Ltd.	171, Old Bakery Street, Valletta VLT 1455, Malta
Cronos Group Celtic Holdings Ltd.	10 Earlsford Terrace, Dublin 2, D02 T380, Ireland
Cronos Group USA Holdings Company Limited	Sulte 2600, Three Bentall Centre, 595 Burrard Street, P.O. Box 49314, Vancouver, BC V6X 1L3
Cronos USA Client Services LLC	251 Little Falls Drive, Wilmington, County of New Castle, Delaware 19808 USA
Cronos USA Holdings Inc.	251 Little Falls Drive, Wilmington, County of New Castle, Delaware 19808 USA
Zeus Cannabinoids LLC	251 Little Falls Drive, Wilmington, County of New Castle, Delaware 19808 USA
Redwood Wellness, LLC	160 Greentree Drive, Suite 101, Dover, Kent, Delaware 19904 USA
Redwood IP Holding, LLC	160 Greentree Drive, Suite 101, Dover, Kent, Delaware 19904 USA
Redwood Retail, LLC	322 Culver Boulevard, #323, Los Angeles, CA 90293 USA
Redwood Operations CA, LLC	11054 Ventura Boulevard, #135, Los Angeles, CA 91604 USA
Cronos Device Labs Ltd.	132 Begin Road, Tel Aviv, Jaffa, Israel 6701101
Cronos Israel G.S. Store Ltd.	1 Gan Shmuel, Israel 3881000
Cronos Israel G.S. Cultivation Ltd.	1 Gan Shmuel, Israel 3881000
Cronos Israel G.S. Pharmacy Ltd.	1 Gan Shmuel, Israel 3881000
Cronos Israel G.S. Manufacturing Ltd.	1 Gan Shmuel, Israel 3881000
GreenMed Network Inc.	720 King Street West, Suite 320, Toronto, Ontario M5V 2T3

# Signature

print name	Xiuming Shum		capacity	Secretary	
sign here		The state of	date	11/06/2019	
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