

ASX Announcement

8th November 2019

Notification under Section 708AA(2)(F) of the Corporations Act

DomaCom Limited (ASX:DCL) (**Company**) has today announced that it is undertaking a fully underwritten, pro-rata non-renounceable entitlement offer (Entitlement Offer) to raise up to approximately \$3 million (before associated costs).

Under the Entitlement Offer, eligible shareholders will be invited to subscribe for 1 fully paid ordinary share (**New Share**) for every 4.72 existing fully paid ordinary shares in the Company held as at the Record Date, 5.00pm AEST on Friday, 15 November 2019, at an issue price of \$0.07 per New Share.

The Entitlement Offer is fully underwritten by Ascot Securities Pty Ltd (**Underwriter**).

Further details regarding the Entitlement Offer are set out in the ASX announcement accompanying this notice.

The Company advises that it will offer the New Shares for issue to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act) and states that this notice is given by the Company to ASX under paragraph 708AA(2)(f) of the Act, as modified by ASIC Corporations Instrument 2016/84 (**ASIC Instrument**).

Accordingly, the Company confirms that:

1. The Company will offer the New Shares under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Act.
2. This notice is being given under section 708AA(2)(f) of the Act as modified by the ASIC Instrument.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act.
4. As at the date of this notice, there is no 'excluded information' of the type referred to in section 708AA(8) or 708AA(9) of the Act which is required to be disclosed by the Company.
5. The potential effect that the Entitlement Offer will have on the control of the Company and the consequences of that effect will depend on a number of factors, including investor demand and

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existing shareholdings. As the Entitlement Offer is a pro rata issue, and given the current level of holdings of substantial holders (based on substantial holder notices that have been given to the Company and lodged with ASX before the date of this announcement), the Entitlement Offer may have a material effect on the control of the Company if the Rights Issue is not fully subscribed and the Underwriter makes the shortfall shares available to an existing substantial holder who also has representation on the Board of DomaCom. If all New Shares were issued to an existing substantial holder, no substantial holder would have a majority control of DomaCom.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Philip Chard', written over a horizontal line.

Philip Chard

COMPANY SECRETARY