

ASX Announcement – Australian Unity Office Fund

13 November 2019

Response to press speculation

Australian Unity Investment Real Estate Limited (**AUIREL**), as Responsible Entity of Australian Unity Office Fund (ASX: **AOF**), notes the media speculation in relation to a potential association between Hume Partners and Australian Unity Limited and the eligibility of Hume Partners to vote at the unitholder meeting to consider the trust scheme pursuant to which CHAB Office Pty Limited acting as trustee for the CHAB Office Trust (**CHAB**) would acquire all of the issued units in AOF (**Scheme**).

AUIREL has sought and obtained confirmation from both Hume Partners and Australian Unity Limited that there is no agreement, understanding or arrangement between them in relation to voting on the resolutions to approve the Scheme (**Scheme Resolutions**) or the conduct of AOF's affairs, and that Hume Partners and Australian Unity Limited are not acting or proposing to act in concert in relation to the affairs of AOF.

AUIREL is not currently aware of any reason why Hume Partners would not be entitled to vote on the Scheme Resolutions.

About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

ASX code:

AOF

Issuer:

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