

ASX ANNOUNCEMENT (ASX: CVT)

14 November 2019

BRANDING AND MARKETING UPDATE

Change of Name

The Company has today despatched a Notice of Meeting for a change in company name to Cipherpoint Limited. The meeting will be held on Tuesday 17th December at 9am at Nexia, Level 16, 1 Market Street Sydney.

Shareholders are encouraged to support the resolution. The change of name will be part of a rebranding and marketing relaunch.

Consistent with the name change the Company has launched its new website www.cipherpoint.com

German Presence

The Company will shortly establish its presence in Heilbronn, Germany in December with two resources relocating from Sydney to service our major Fortune 500 German customer, DHL, and to expand our business in the DACH region.

ASX Suspension Review

The Company has had discussions with the ASX regarding its suspension and the conditions to reinstatement. The Company anticipates (subject to confirmation and approval from ASX) that it will be reinstated to trading pending completion of half yearly accounts, receipt of the outstanding balance of payment from Cybr5 Pty Ltd (noting that \$480k has been received to date) and receipt of its R&D rebate - both are expected within the next week.

-Ends-

About Covata and Cipherpoint

Covata/Cipherpoint is a leading provider of software solutions that enable continuous identification, classification and secure management of unstructured data across enterprise and the cloud and consolidates control into one place for companies to securely manage their data to be compliant, reduce risk, reduce costs and improve productivity.

Our Data Security Console empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories with industry best security for Microsoft SharePoint & Office 365, Secure Enterprise File Sharing & Collaboration, and Access Security Broker capabilities through our API translator.

Our customers & partners span the public sector and defence, aerospace, technology, automotive, manufacturing, finance, media and sports industries.

Further information

For further information, please visit covata.com and Cipherpoint.com

Covata investor relations contacts:

Steven Bliim Covata Limited Chief Financial Officer, Executive Director and Joint Company Secretary steven.bliim@covata.com +61 2 8412 8200

Michael Brown Pegasus Advisory mbrown@pegasusadvisory.com.au +61 400 280 080