



ASX ANNOUNCEMENT | FIRST AU LIMITED

14 November 2019

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

First Au Limited (ASX:FAU) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in compliance with the requirements of section 708A(6) of the Corporations Act as follows:

- (a) On 14 November 2019 the Company allotted and issued 55,650,000 quoted options (each with an exercise price of \$0.06 (6 cents), expiry date of 15 December 2020 and which, upon exercise entitle the holder to one fully paid ordinary share in the capital of the Company).
- (b) The quoted options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice to Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708(6)(e) of the Corporations Act.

An Appendix 3B with respect to the issue of quoted options accompanies this Notice.

Yours sincerely,
FIRST AU LIMITED

A handwritten signature in black ink, appearing to read "DMcB", with a stylized flourish at the end.

David McBain
Company Secretary