

ASX Announcement – Australian Unity Office Fund

15 November 2019

Scheme Meeting to proceed

Australian Unity Investment Real Estate Limited (**AUIREL**), as Responsible Entity of Australian Unity Office Fund (ASX: **AOF**), confirms that the unitholder meeting (**Scheme Meeting**) to consider the trust scheme (**Scheme**) pursuant to which CHAB Office Pty Limited acting as trustee for the CHAB Office Trust would acquire all of the issued units in AOF will proceed at **11.00am (Melbourne time) on Monday, 18 November 2019 at Ground Floor, 271 Spring Street, Melbourne Victoria 3000.**

However, as noted in the Media Release of the Takeovers Panel issued this evening, if the resolutions to approve the Scheme are passed by unitholders at the Scheme Meeting, AUIREL has undertaken to the Takeovers Panel not to proceed with the second court hearing or implementing the Scheme until 3 business days after the Panel's determination of ASIC's application to the Panel announced on 14 November 2019.

About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

ASX code:

AOF

Issuer:

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