

18 November 2019

Issue of Shares under Private Placement

On 1 November 2019 TYMLEZ Group Limited (ASX:TYM) (**TYMLEZ** or the **Company**), announced a private placement to raise \$700,000 ("Placement"). The Company confirms the issue of 13,863,638 ordinary shares in the Company at \$0.044 per Share pursuant to the Placement.

The Company has receiving binding commitments for a further 2,045,453 Shares which will be issued at a later date.

In addition, for each share subscribed for investors will receive one free attaching option with an exercise price of \$0.065 (6.5 cents) and an expiry date of 31 December 2023. Options are intended to be issued within 2 months and the Company intends to apply for official quotation of the options subject to meeting ASX quotation requirements.

Of the 13,863,638 shares issued, 795,641 shares were issued pursuant to Listing Rule 7.1 and 13,067,997 shares were issued pursuant to Listing Rule 7.1A.

Information provided pursuant to Listing Rule 3.10.5A

The Company issued 13,067,997 shares under its 10% capacity under Listing Rule 7.1A ("Capacity Shares"), representing a portion of the total shares issued under the Share Placement.

As required under Listing Rule 3.10.5A, the Company provides the following information:

- a. the dilutive effect on existing shareholders of the Capacity Shares is as follows:

Number of Shares on issue prior to Placement	130,804,971
Shares issued under Listing Rule 7.1	795,641
Shares including those issued under Listing Rule 7.1 of Placement	131,600,612
Shares issued under Listing Rule 7.1A (Capacity Shares)	13,067,997
Dilution as a result of issue under Listing Rule 7.1A	9.93%
Total number of shares on issue	144,668,609

- b. The issue price of the shares was \$0.044, which was equal to the volume weighted average price for the 15 days on which trades of the Company's shares were recorded on ASX ending on 14 November 2019, being the date prior to the date on which the securities were issued.
- c. The Placement was undertaken by the Company following identification of demand for shares by sophisticated investors. The Placement was considered the most efficient and effective method of meeting this identified demand.
- d. There was no underwriting agreement in relation to the Placement; and
- e. A fee of 6% of the total raised from the Placement was payable to Peak Asset Management for acting as Lead Manager. In addition, for corporate advisory services provided to the Company, Peak Asset Management will be issued 1,000,000 Options with an exercise price of \$0.065 an expiry date of 21 December 2023.

Further details regarding the issue of the new securities are contained within the Amended Appendix 3B lodged with ASX on 15 November 2019.

For further information, please refer to the Company's website or contact the Company directly.

CONTACTS

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