

ASX Announcement – Australian Unity Office Fund

18 November 2019

Scheme not proceeding following results of scheme meeting

Australian Unity Investment Real Estate Limited (**AUIREL**), as Responsible Entity of Australian Unity Office Fund (ASX: **AOF**), announces that the trust scheme pursuant to which CHAB Office Pty Limited acting as trustee for the CHAB Office Trust (**CHAB**) would have acquired all the issued units in AOF (**Scheme**) will not proceed.

The Scheme will not proceed given AOF unitholders have only passed Resolution 2. For the Scheme to proceed both Resolution 1 and Resolution 2 needed to be passed because those resolutions were interdependent.

The resolutions were:

Resolution 1: Amendments to the Constitution – not passed by the requisite majority.

Resolution 2: Approval of the Scheme – passed by the requisite majority

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), details of the total number of votes cast on the polls and the total number of proxy votes are attached to this announcement.

About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

ASX code:

AOF

Issuer:

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**Australian Unity Office Fund
Scheme Meeting
Monday, 18 November 2019
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)			Number of votes cast on the poll (where applicable)			Resolution Result	
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	
1. Amendments to Constitution	Special	50,685,079 60.50%	31,297,118 37.36%	1,799,334 2.15%	179,416	53,147,330 62.82%	31,460,142 37.18%	186,897	Carried / Not Carried
2. Approval of the Scheme	Ordinary	50,836,583 60.55%	31,542,875 37.57%	1,578,100 1.88%	3,389	53,077,600 62.60%	31,705,899 37.40%	10,870	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.