

22 November 2019

TAKEOVER PANEL: NO INTERIM ORDERS

AGM TO PROCEED AS SCHEDULED

MEC Resources Ltd (**MEC** or the **Company**) advises that in response the ASX Media Release entitled "MEC Resources Ltd 02 – Panel Receives Application" dated 22 November 2019 that Mr Allan Bulman of the Takeovers Panel, has advised that the President of the Takeovers Panel has considered the request for interim orders and decided not to make any interim orders.

The President considered that any unacceptable circumstances could be adequately remedied by final orders. He also noted that the majority of the shortfall shares referred to in the application were issued in late July 2019.

The Annual General Meeting of the Company will proceed as outlined in the Notice of Meeting on the 25 November 2019 at 4.00pm AEST at Boardroom Pty Ltd Level 12, 225 George Street Sydney NSW 2000.

For further information please contact the Company via:

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