

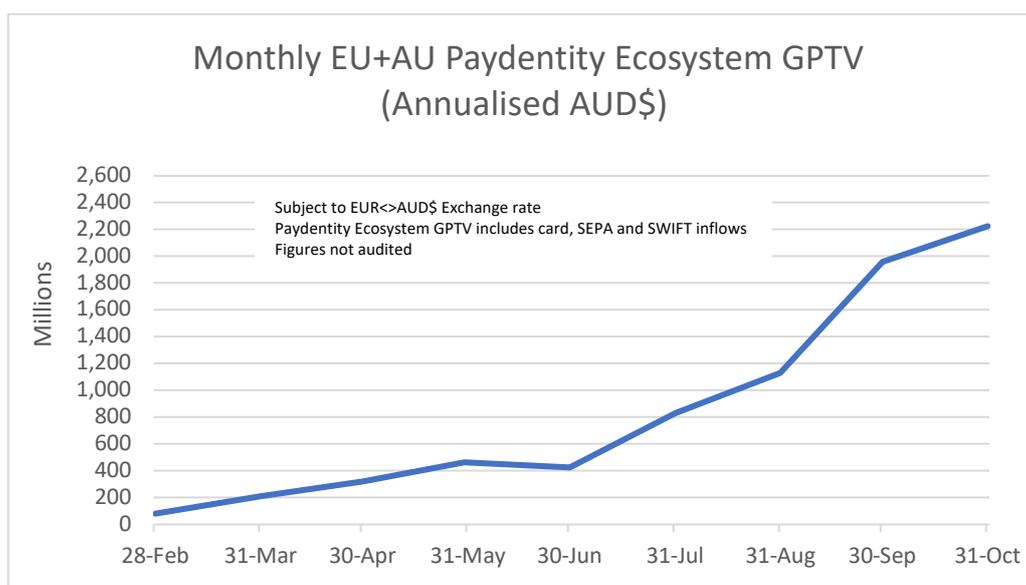
Annualised Ecosystem GPTV Exceeds A\$2.25bn in Oct 2019

Melbourne, 25th November 2019: iSignthis Ltd (ASX: ISX | FRA: TA8) (“the Company” or “ISX”) is pleased to announce that the Company’s actual (unaudited) annualised GPTV exceeds A\$2.25bn in October 2019.

ISX remains focused on operations that will continue to convert contracted customers to ‘actual’ GPTV as soon as possible.

The Company notes that the Australian Stock Exchange (“ASX”) enquiries continue to impact management’s time and focus, with a review on the impact to be taken by the Board in early December.

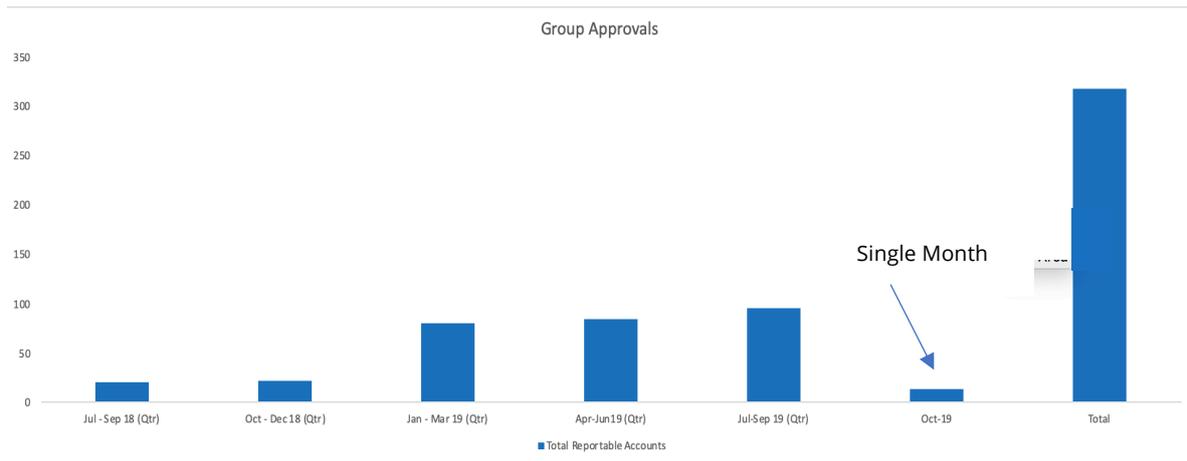
- **31 October 2019: Actual annualised (unaudited) GPTV exceeds A\$2.25bn (up 13.5% from 30 September, 423% from 30 June)**
- - Actual processed transactional volumes within the EU and AU Paydentity™ ecosystem continue to grow in line with expectations as new business customers are on-boarded
 - Merchant Services Fee (MSF) percentage is consistent with the targeted 125bps ecosystem average.
 - The Paydentity™ ecosystem continues to expand as a business service offering, with a focus on growth through customer acquisition and multiple revenue lines, including card acquiring and eMoney accounts growth.
 - Actual annualised EU+AU Paydentity™ ecosystem GPTV of A\$2.25bn to 31 October 2019.
 - The Company continues its growth whilst remaining cashflow positive.



The Company will report Actual GPTV on a monthly basis where there is a change of 10% or more.

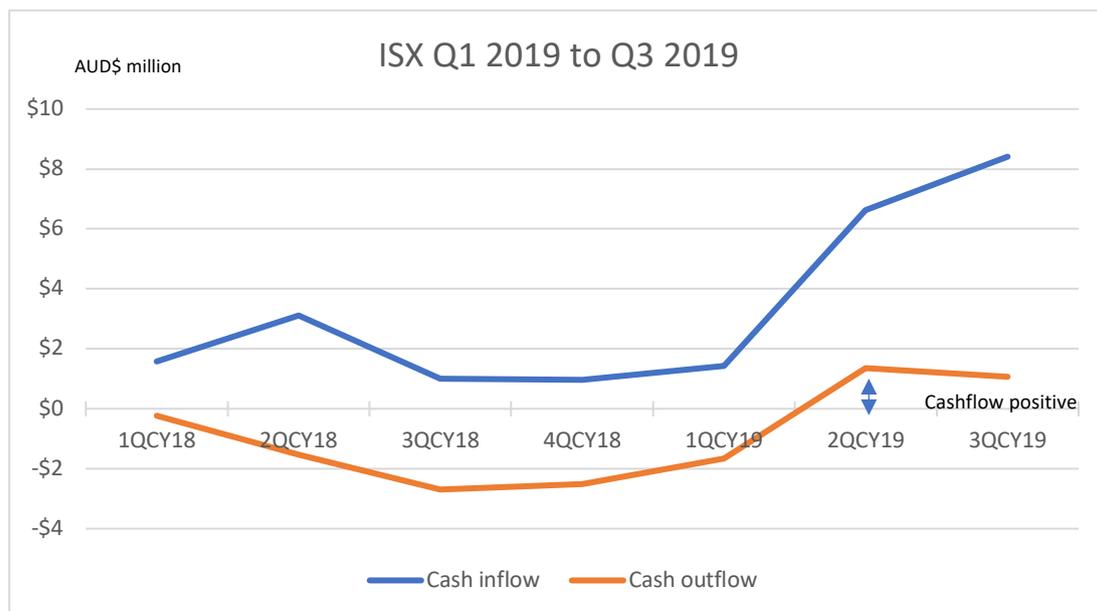
Business Customer Group Approvals

- The approvals team continues to work through a growing pipeline of business customer applications.
- Group approvals continue to grow consistently in line with expectations.
- October 2019 approvals do not include the annual review of existing merchants, which is substantial this quarter.



ISX continues to service business customers who hold appropriate licensing for services they offer within their target jurisdictions, including Australian Securities and Investment Commission (“ASIC”) authorised Australian Financial Services License (“AFSL”) holders.

Historic 4C Cashflow Analysis



ISX - 4C	4QCY17	1QCY18	2QCY18	3QCY18	4QCY18	1QCY19	2QCY19	3QCY19
Receipts	0.392	1.571	2.633	0.986	0.936	1.408	6.014	8.326
<i>Growth QoQ%</i>		<i>300.8%</i>	<i>67.6%</i>	<i>-62.6%</i>	<i>-5.1%</i>	<i>50.4%</i>	<i>327.1%</i>	<i>38.4%</i>
Interest	0.022	0.015	0.015	0.010	0.030	0.029	0.028	0.084
Other	0.000	0.000	0.469	0.000	0.000	0.000	0.593	0.000
Total Inflows	0.414	1.586	3.117	0.996	0.966	1.437	6.635	8.410
R&D	-0.088	-0.100	-0.075	-0.084	-0.074	-0.084	-0.279	-0.145
Man/Op Costs	-0.123	-0.157	-2.656	-1.674	-0.854	-0.390	-2.303	-4.909
<i>Implied %</i>	<i>-68.6%</i>	<i>-90.0%</i>	<i>0.9%</i>	<i>69.8%</i>	<i>-8.8%</i>	<i>-72.3%</i>	<i>-61.7%</i>	<i>-41.0%</i>
Staff	-0.982	-1.051	-0.967	-1.035	-1.288	-1.299	-1.695	-1.668
Admin	-0.552	-0.499	-0.950	-0.887	-1.257	-1.326	-0.819	-0.585
Other	-0.037	-0.016	-0.002	-0.010	-0.001	0.000	-0.182	-0.036
Total Outflows	-1.782	-1.823	-4.650	-3.690	-3.474	-3.099	-5.278	-7.343
Operating Cashflow	-1.368	-0.237	-1.533	-2.694	-2.508	-1.662	1.357	1.067
Other Combined Cashflow (Net)		-0.306	-0.517	-0.396	9.488	-0.067	1.410	1.323
				(inc \$10m cap raise)				
Cash Balance (End)	7.654	7.111	5.061	1.971	8.951	7.222	9.989	12.379

All figures unaudited

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