

# Notification of Consolidation/Split

## **Announcement Summary**

### **Entity name**

DART MINING NL

# Applicable security for the reorganisation

DTM	ORDINARY FULLY PAID
DTMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

## **Announcement Type**

**New Announcement** 

#### Date of this announcement

Thursday November 28, 2019

## Reorganisation type

Security consolidation

#### **Effective Date**

Tuesday December 3, 2019

#### **Record Date**

Wednesday December 4, 2019

#### **Issue Date**

Wednesday December 11, 2019

#### Refer to below for full details of the announcement

#### **Announcement Details**

# Part 1 - Entity and announcement details

# 1.1 \*Name of +Entity

# DART MINING NL

## 1.2 \*Registered Number Type

ACN

# **Registration Number**

119904880

#### 1.3 \*ASX issuer code

DTM

#### 1.4 \*The announcement is

New announcement

#### 1.5 \*Date of this announcement

Thursday November 28, 2019



### 1.6 \*Securities affected by the reorganisation

DTM	ORDINARY FULLY PAID
DTMAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

# Part 2 - Approvals

- 2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

### 2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Friday November 29, 2019	Is the date estimated or actual? Actual	**Approval received/condition met? [Select]
Comments			

## Part 3 - Reorganisation timetable and details

### 3.1 \*+Record date

Wednesday December 4, 2019

#### 3.2 Date of +security holder meeting

Friday November 29, 2019

#### 3.3 Last day for trading in the pre-re-organised +securities

Monday December 2, 2019

3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 3, 2019

#### 3.5 Record date

Wednesday December 4, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis Thursday December 5, 2019



3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 11, 2019

# 3.8 Trading starts on a normal T+2 basis

Thursday December 12, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis Monday December 16, 2019

### Part 4 - Reorganisation type and details

#### 4.1 \*The reorganisation is

+Security consolidation

4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 20

(pre-consolidation) +securities will be consolidated into

(post-consolidation) +security (/ies).

#### 4.2 \*Scrip fraction rounding

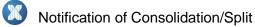
Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

#### 5.1 \*+Securities on issue before and after the reorganisation

*ASX +Security Code DTM	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,070,376,136	Number on issue after reorganisation 53,518,807	Estimate/Actual Estimated
*ASX +Security Code DTMAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 25,000,000	Number on issue after reorganisation 1,250,000	Estimate/Actual Estimated

## 5.2 \*Exercise price of options



*ASX +Security Code DTMAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.40000000

# Part 6 - Further information

# 6.1 Further information relating to the reorganisation

The consolidation is subject to shareholder approval which is being sought at the Annual General Meeting on 29 November 2019.

# 6.2 Additional information for inclusion in the Announcement Summary