

**Virgin Money UK PLC  
(Company)**

**LEI: 213800ZK9VGCYYR6O495**

28 November 2019

**Virgin Money UK PLC: ASX Listing Rule 1.15.3**

Virgin Money UK PLC, an ASX Foreign Exempt Listing, confirms, for the purposes of ASX Listing Rule 1.15.3, that in respect of the Company's financial year ended 30 September 2019, it has at all times complied with and continues to comply with the Financial Conduct Authority Listing, Prospectus and Disclosure Rules, including the Listing Rules and continuing obligations, set out therein.

For further information, please contact:

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Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL