

Market Announcement

3 December 2019

Murray River Organics Group Limited (ASX: MRG) – Suspension from Official Quotation

Description

The securities of Murray River Organics Group Limited ('MRG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MRG, pending the release of an announcement regarding discussions with its financier and landlord of the Colignan property.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)

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Cheng Tang
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3 December 2019

Dear Cheng,

Murray River Organics Group Limited (ASX Code: MRG) - Request for Voluntary Suspension

We refer to the request for trading halt by Murray River Organics Group Limited (ACN 614 651 473) (**MRG**) on 29 November 2019 pending an announcement to be released to ASX by MRG in relation to discussions with its financier and landlord of the Colignan property in connection with assessment of its capital management initiatives (**Capital Management Initiatives**) (**Announcement**).

Pursuant to ASX Listing Rule 17.2, MRG requests a voluntary suspension of trading in its securities from the commencement of trading on 3 December 2019.

In accordance with ASX Listing Rule 17.2, we advise that:

- (a) the voluntary suspension is necessary to assist MRG in managing its continuous disclosure obligations whilst MRG finalises discussions with its financier and landlord of the Colignan property in connection with assessment of its Capital Management Initiatives and the Announcement;
- (b) MRG requests that the voluntary suspension continue until the earlier of MRG releasing the Announcement, or until the close of normal trading on Monday, 9 December 2019;
- (c) MRG expects that the voluntary suspension will be ended by it making the Announcement; and
- (d) MRG is not aware of any reason why its securities should not be suspended, or of any other information available at this stage that is relevant to the voluntary suspension.

Yours sincerely



Carlie Hodges
Company Secretary
Murray River Organics Group Limited