



PS&C LIMITED
(ACN 164 718 361)

3 December 2019

Markets Announcement Platform
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by PS&C Limited (ASX: PSZ) (ACN 164 718 361) (**PS&C**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**) (as modified by ASIC Instrument 2016/84).

PS&C has today issued 18,750,000 new fully paid ordinary shares (New Shares) at a price of \$0.04 per New Share to various professional and sophisticated investors pursuant to a shortfall placement. Refer to ASX announcements dated 18 November 2019 and 3 December 2019 for further details.

PS&C confirms that:

- a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- b) the notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, PS&C has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to PS&C; and
 - ii. section 674 of the Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,

Jeffrey Bennett
Company Secretary
PS&C Limited



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