

3 December 2019

TRANSURBAN DISTRIBUTION FOR THE SIX MONTHS ENDING 31 DECEMBER 2019

Interim Distribution

A distribution totaling 31.0 cents per stapled security will be paid for the six months ending 31 December 2019. This will be made up of a 29.0 cent distribution from Transurban Holding Trust and controlled entities and a 2.0 cent fully franked dividend from Transurban Holdings Limited and controlled entities.

The extent to which distributions paid in FY2020 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2020. The Transurban Board reiterates guidance for distributions to total 62.0 cents in FY2020, inclusive of the distribution of 31.0 cents for the six months ending 31 December 2019.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (**DRP**) will operate again for the distribution for the six months ending 31 December 2019. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Directors have determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing 7 January 2019.

The key dates for the distribution and the **DRP** are:

| | |
|--|------------------|
| Securities trade 'ex-distribution' | 30 December 2019 |
| Record Date | 31 December 2019 |
| Last date for Elections under DRP | 2 January 2020 |
| Payment Date and DRP Allotment Date | 14 February 2020 |



Julie Galligan
Group General Counsel and Company Secretary

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419

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