



TESSERENT

ASX ANNOUNCEMENT

Melbourne — 4 December 2019

NOTICE OF GENERAL MEETING

Tesseract Limited (ASX: TNT, Tesseract) advises the results of its General Meeting held on 3 December 2019 are as attached.

All resolutions concerning the acquisition of PS&C's Security Division were carried and Tesseract will now proceed to completion. The current Chair of Tesseract, Mr Robert Langford, has advised that he intends to resign as a director when completion occurs given the workload from his other interests and that the acquisition presents an opportunity to refresh the Board. The Company takes this opportunity to thank Mr Langford for his considerable work and Chairmanship in transforming Tesseract under its Cyber360 strategy.

As part of the completion process Tesseract will appoint a new director prior to Mr Langford's resignation, thereby maintaining the minimum requirement of three directors. Tesseract will also commence the search for a new Chair.

ABOUT TESSERENT

Tesseract provides enterprise-grade managed cybersecurity and networking services to corporate customers in Australia and internationally in the UK and Korea. With a 24/7 Security and Network Operations Centre, Tesseract delivers world-class Security-as-a-Service to medium and large organisations' around the globe. With a next generation end-to-end security and networking offer, Tesseract customers obtain state-of-the-art security and connectivity and complete peace of mind that their critical data and networks are secure and protected. Learn more at www.tesseract.com.

CONTACT

Please forward all investor related enquiries to Company Secretary.

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**Tesserent Limited
General Meeting
Tuesday, 03 December 2019
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval of the acquisition of PS+C Subsidiaries	Ordinary	69,801,162 89.56%	29,200 0.04%	8,109,707 10.41%	110,000	79,388,975 99.96%	29,200 0.04%	110,000	Carried
2 Ratification of issue of converting notes	Ordinary	38,774,597 80.17%	1,480,893 3.06%	8,109,707 16.77%	182,518	48,362,410 97.03%	1,480,893 2.97%	182,518	Carried
3 Approval of issue of options	Ordinary	38,722,931 79.98%	1,584,377 3.27%	8,109,707 16.75%	130,700	48,310,744 96.82%	1,584,377 3.18%	130,700	Carried
4 Approval of issue of options to Mr Kurt Hansen	Ordinary	68,120,285 87.40%	1,710,077 2.19%	8,109,707 10.41%	110,000	77,208,098 97.83%	1,710,077 2.17%	110,000	Carried
5 Approve issue of warrants to Pure Asset Management	Ordinary	67,968,769 87.55%	1,551,593 2.00%	8,109,707 10.45%	420,000	This item was withdrawn			Withdrawn

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.