



Market Announcement

9 December 2019

APN Property Group (ASX: APD) – Admission to the Official List of APD Trust and Commencement of Official Quotation of Stapled Securities

Description

APN Property Group Limited is currently admitted to the Official List of ASX Limited ('ASX') and its fully paid ordinary shares trade under the ASX code APD.

On 20 November 2019, shareholders in APD approved the resolutions necessary for fully paid ordinary shares in APD to be stapled to an ordinary unit on a 1:1 basis in a newly formed unit trust registered as a managed investment scheme ('APD Trust'), forming stapled securities ('Stapled Securities') in a stapled entity.

APD Trust is to be admitted to the Official List of ASX on Tuesday, 10 December 2019. The new stapled entity will trade as APN Property Group.

Official quotation of the Stapled Securities is to commence on a deferred settlement basis as part of Group 1 at 10:00:00 am (+/- 15 seconds) AEDT on Tuesday, 10 December 2019.

Quotation information

Quoted Securities:	318,019,289 Stapled Securities
ASX Code:	During the deferred settlement trading period: (ASX: APDDA). The Stapled Securities' ASX code will revert to APD on 16 December 2019, with the commencement of normal (T+2) trading
Time:	10:00:00 am (+/- 15 seconds) AEDT
Date:	Tuesday, 10 December 2019
ASX Trade Abbreviation:	APN PROP
ISIN:	During the deferred settlement trading period the ISIN of the Stapled Securities will be: AU0000070187 At the commencement of normal (T+2) trading the ISIN will return to: AU000000APD5
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	APN Property Group Address: Level 30, 101 Collins Street, Melbourne, VIC, 3000 Phone: (03) 8656 1000 Email: apnpg@apngroup.com.au
Company Secretary:	Chantal Churchill
Share Registry:	Link Market Services Limited Address: 1A Homebush Bay Drive, Rhodes, NSW 2138

	Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Victoria
Dividend Policy:	See section 2.9 on page 17 of the Explanatory Memorandum
Activities:	Property funds management
Lead Manager:	N/A
Underwriter:	N/A
Other Securities Not Quoted:	N/A

The indicative timetable in relation to the Stapling Implementation is as follows.

Indicative Date	Event
Monday, 9 December 2019	Last day for trading of existing Company shares on ASX (ASX Code: APD)
Tuesday, 10 December 2019	APD Trust admitted to Official List of ASX Trading commences in Stapled Securities on a deferred settlement basis from 10:00:00 am (+/- 15 seconds) AEDT on Tuesday, 10 December 2019 (ASX Code: APD)
Wednesday, 11 December 2019	Record Date for capital return and special dividend
Friday, 13 December 2019	Effective date of Stapling Implementation Issue of APD Trust Units Last day of deferred settlement trading in Stapled Securities (ASX: APD)
Monday, 16 December 2019	Trading commences in Stapled Securities on a normal (T+2) basis (ASX Code: APD)
Friday, 20 December 2019	Despatch of holding statements.

What do I need to do and by when?

Please refer to APD's Explanatory Memorandum.

Need more information?

For further information, please call the Information line on +61 (3) 8656 1000 between 8:30 am and 4:00 pm Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Melbourne)