

Market Announcement

10 December 2019

Nitro Software Limited (ASX: NTO) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

Nitro Software Limited ('NTO') is expected to be admitted to the Official List of ASX Limited ('ASX') on the morning of Wednesday, 11 December 2019.

Official quotation of NTO's ordinary fully paid shares is expected to commence at 12:00 PM (AEDT) on Wednesday, 11 December 2019 on a deferred settlement basis.

Under NTO's prospectus dated 21 November 2019 ('Prospectus'), NTO is expected to raise approximately \$110.2 million by the issue and transfer of 64,093,670 ordinary fully paid shares at A\$1.72 per share.

Quotation information

Quoted Securities:	188,928,996 fully paid ordinary shares
ASX Code:	NTO
Time:	12:00 PM AEDT
Date:	Wednesday, 11 December 2019
ASX Trade Abbreviation:	NITRO SOFT
ISIN:	AU00000067654
Home Branch:	Melbourne
Industry Classification:	Pending
Registered Office:	Nitro Software Limited Address: Unit 4, 246 Bourke Street, Melbourne, VIC 3000 Phone: +1 415 651 4700 Email: investor.relations@gonitro.com
Company Secretary:	Mark Licciardo
Share Registry:	Computershare Investor Services Pty Limited Address: GPO Box 2975, Melbourne, VIC 3001 Phone: 1300 850 505 Email: WebQueriesAUx@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.15 of the Prospectus.
Activities:	Provision of document productivity software.

Lead Manager:	Morgan Stanley Australia Securities Limited
Underwriter:	Morgan Stanley Australia Securities Limited
ASX Restricted Securities:	None
Other Securities Not Quoted:	<p>709,660 options with an exercise price of A\$1.84 expiring on 25 November 2021.</p> <p>6,000 options with an exercise price of A\$2.00 expiring on 30 August 2022.</p> <p>15,500 options with an exercise price of A\$2.22 expiring on 30 November 2023.</p> <p>95,910 options with an exercise price of A\$3.72 expiring on 4 May 2024.</p> <p>14,000 options with an exercise price of US\$2.69 expiring on 27 February 2025.</p> <p>20,000 options with an exercise price of US \$2.78 expiring on 9 August 2025.</p> <p>196,769 options with an exercise price of US \$2.78 expiring on 28 November 2025.</p> <p>93,024 options with an exercise price of US\$3.11 expiring on 30 April 2027.</p> <p>163,932 options with an exercise price of US\$3.35 expiring on 31 December 2027.</p> <p>26,300 options with an exercise price of US\$3.35 expiring on 24 July 2028.</p> <p>315,648 options with an exercise price of US\$3.47 expiring on 24 March 2029.</p>

The following timetable is for the deferred settlement trading in NTO's shares.

Date	Event
Wednesday, 11 December 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEDT (ASX: NTO)
Thursday, 12 December 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday, 13 December 2019	First day of trading on a normal (T+2) basis (ASX: NTO)
Tuesday, 17 December 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to NTO's announcements.

Need more information?

For further information, please call the Nitro Offer Information Line on 1300 352 259 (within Australia) and +61 3 9415 4300 (outside Australia) from 8:30am until 5:30pm (Melbourne time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)