

10 December 2019

FINANCIAL CLOSE OF THE HILLS M2 MOTORWAY REFINANCING

Transurban announces that the Hills M2 Motorway (**Hills M2**) has successfully raised A\$403 million of non-recourse debt via a new bank facility with a tenor of 12 months. Hills M2 is 100% owned by Transurban.

The proceeds of the new bank facility will principally be used by Hills M2 to refinance an existing bank facility maturing in March 2020.



Julie Galligan
Group General Counsel and Company Secretary

Investor enquiries
Tess Palmer
Head of Investor Relations
+61 458 231 983

Media enquiries
Sarah Chapman
Manager
Media and Communications
+61 400 841 898

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

ARSN 098 807 419
corporate@transurban.com
www.transurban.com

Level 31
Tower Five, Collins Square
727 Collins Street
Docklands
Victoria 3008 Australia
Telephone +613 8656 8900
Facsimile +613 9649 7380