



ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

12 December 2019

CONFIRMATION OF DISPATCH OF HOLDING STATEMENTS

Nitro Software Limited (ACN 079 215 419) (**Nitro**) (ASX: NTO) advises that it has dispatched CHES allotment notices, issuer sponsored holding statements and any refund money in respect of its recently completed Offer of Shares under the Prospectus.

Shares will commence trading on a normal settlement basis on tomorrow, Friday, 13 December 2019.

Important notices

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the prospectus issued by Nitro Software Limited and Nitro Software SaleCo Limited dated 21 November 2019. This notice does not constitute an offer to sell or a solicitation of any offer to buy securities in the United States or to any person to whom it would not be lawful. The Shares have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any applicable securities laws of any state or other jurisdiction of the United States. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia where distribution may be restricted by law.

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