



13 December 2019

ASX Limited
Market Announcement

Think Childcare Limited (ASX Code: TNK)
Scheme of Arrangement legally effective

Further to recent announcements in relation to the scheme of arrangement between Think Childcare Limited (ASX: TNK) (**TNK**) and its shareholders (**Scheme**), TNK confirms that an office copy of the orders made by the Federal Court of Australia on Thursday, 12 December 2019 approving the Scheme was lodged with the Australian Securities and Investments Commission (ASIC) today.

Accordingly, pursuant to section 411(10) of the Corporations Act 2001 (Cth), the Scheme is now legally effective. Accompanying this announcement is a copy of the Court's orders as lodged with ASIC.

Mathew Edwards
Managing Director and Chief Executive Officer

End



Suite 3, 1 Park Avenue, Drummoyne NSW 2047
(PO Box 465, Drummoyne NSW 1470)

p +61 2 9712-7444 | e enquiries@thinkchildcare.com.au | www.thinkchildcare.com.au



Federal Court of Australia
District Registry: New South Wales
Division: General

No: NSD1706/2019

THINK CHILDCARE LIMITED ACN 600 793 388
Plaintiff

ORDER

JUDGE: JUSTICE MARKOVIC

DATE OF ORDER: 12 December 2019

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to subs 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the Scheme of Arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 5 December 2019 (the terms of which were set out in Annexure B to the Orders of the Court made on 31 October 2019) (**Scheme**) be and is hereby approved.
2. Pursuant to subs 411(12) of the Act, the plaintiff be exempted from compliance with subs 411(11) of the Act in relation to the Scheme.
3. Pursuant to r 39.34 of the *Federal Court Rules 2011* (Cth), these Orders be entered forthwith.

Date that entry is stamped: 12 December 2019


Registrar