

ASX RELEASE

Crowd Media Holdings Limited (ASX:CM8, FWB:CM3)

13 December 2019

The Manager
Company Announcements
Australia Securities Exchange

By electronic lodgement

Notice given under Section 708A(5) of the Corporations Act:

Crowd Media Holdings Limited ACN 083 160 909 (**Company**) advised that on 13 December 2019, it has issued 26,000,000 unlisted options (**Options**) to the Directors of the Board under the Company's employee share option plan. It further issued 12,796,889 fully paid ordinary shares (**Shares**) to holders of Convertible Notes upon receipt of conversion instructions.

In accordance with section 708(5)(e) of the Corporations act 2001 (Cth) (Corporations Act), the Company provides notice that:

1. It issued the Options and Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for **Crowd Media Holdings Limited:**



Laura Newell
Company Secretary
13 December 2019