

Market Announcement

16 December 2019

Think Childcare Limited (ASX: TNK) – Suspension from Official Quotation

Description

The securities of Think Childcare Limited ('TNK') will be suspended from quotation immediately under Listing Rule 17.2, at the request of TNK, pending the release of an announcement regarding the scheme of arrangement by which it is proposed that TNK and Think Childcare Development Limited form a stapled structure.

Issued by

Geraldi Mimery

Graduate, Listings Compliance (Melbourne)



16 December 2019

BY EMAIL: Gerald.Mimery@asx.com.au, Jon.Chow@asx.com.au, kate.kidson@asx.com.au

Mr Gerald Mimery
Listings Compliance (Melbourne)
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear Mr Mimery

Think Childcare Limited ABN 81 600 793 388 - Request for suspension of securities from trading

Pursuant to ASX Listing Rule 17.2, Think Childcare Limited ABN 81 600 793 388 (**TNK**) requests the suspension from official quotation of its ordinary shares, effective from the commencement of trading today (being Monday, 16 December 2019).

This request follows the orders made by the Federal Court of Australia (**Court**) on Thursday, 12 December 2019, approving the scheme of arrangement by which it is proposed that TNK and Think Childcare Development Limited ACN 635 178 166 (**TND**) form a stapled structure (**Scheme**).

TNK confirms that it lodged an office copy of the Court's orders with the Australian Securities and Investments Commission on Friday, 13 December 2019 and the Scheme has become legally effective.

TNK provides the following information in accordance with ASX Listing Rule 17.2:

- (a) TNK has requested the suspension of its securities from official quotation following the Scheme becoming Effective to facilitate the implementation of the Scheme.
- (b) It is currently anticipated that the Scheme will be fully implemented on Monday, 23 December 2019. TNK request the suspension of its securities from official quotation until commencement of trading of stapled securities on ASX which is currently anticipated to be Tuesday, 24 December 2019.
- (c) TNK is not aware of any reason why its securities should not be suspended.



Think Childcare Limited

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- (d) TNK is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in black ink, consisting of a series of overlapping loops and curves, positioned above the printed name.

Mathew Edwards

Managing Director and Chief Executive Officer