

ASX RELEASE

*Crowd Media Holdings Limited (ASX:CM8, FWB:CM3)*

19 December 2019

The Manager  
Company Announcements  
Australia Securities Exchange

## By electronic lodgement

### Notice given under Section 708A(5) of the Corporations Act:

Crowd Media Holdings Limited ACN 083 160 909 (**Company**) advised that on 19 December 2019, it has issued 12,555,556 unlisted options (**Options**) to holders of Convertible Notes upon receipt of conversion instructions. As approved by Shareholders at the Annual General Meeting of the Company held on 25 November 2019, upon the conversion of convertible notes, each conversion share entitles the Noteholder to receive a free attaching option to acquire a share.

In accordance with section 708(5)(e) of the Corporations act 2001 (Cth) (Corporations Act), the Company provides notice that:

1. It issued the Options without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for **Crowd Media Holdings Limited**:



Laura Newell  
Company Secretary  
19 December 2019