



ASX Announcement

19 December 2019

Viva Energy REIT (ASX:VVR) estimated distribution for half year ending 31 December 2019, Distribution Reinvestment Plan (DRP), year-end timetable and management update

Estimated Distribution

VER Limited as the responsible entity of the Viva Energy REIT Trust advises that the estimated distribution for the half year ending 31 December 2019 is 7.19 cents per security (cps).

The estimated full-year distribution is 14.37cps or 14.54cps on a weighted average basis.

Distribution Reinvestment Plan

VVR announces that the DRP will continue to be in operation for VVR's distribution for the period ending 31 December 2019.

VVR securities will be issued at a 1.0% discount to the arithmetic average of the daily volume weighted average sale prices of all VVR securities sold in the ordinary course of trading on the ASX over a 10 trading day period commencing on Monday, 6 January 2020 and ending at 5.00pm (AEDT) Friday, 17 January 2020 (**Pricing Period**).

Participation is extended to stapled security holders with a registered address in Australia and New Zealand only.

Elections to participate in the DRP or variations to your existing participation instructions can be made by accessing the Link Market Services Investor Centre website at www.linkmarketservices.com.au. Election notices to participate in the DRP or a variation to your existing participation instructions must be received by 5:00pm (AEDT) on Friday, 3 January 2020.

A copy of the DRP rules is available from Viva Energy REIT's website www.vivaenergyreit.com.au. Security holders can advise or update their payment instructions by contacting VVR's registry, Link Market Services (within Australia).

31 December 2019 Year-End Timetable

Event	Date
VVR estimated distribution for the year ended 31 December 2019 announced to ASX	Thursday, 19 December 2019
VVR trades on an ex-distribution basis	Monday, 30 December 2019
VVR record date	Tuesday, 31 December 2019

Latest time by which election notices to participate in the DRP or changes to your participation in the DRP must be received	Friday, 3 January 2020 (5.00pm (AEDT))
Pricing Period for DRP	Monday, 6 January 2020 to Friday, 17 January 2020
VVR results for the year ended 31 December 2019 announced to ASX	Thursday, 20 February 2020
Payment of distribution and issue of VVR securities under DRP	Thursday, 27 February 2020

Management Update

On 24 June 2019, we announced that:

- Margaret Kennedy provided notice to step down from her role as Managing Director of VER Manager Pty Ltd (manager of Viva Energy REIT) (the Manager) and was due to step down in the first half of 2020; and
- Hadyn Stephens had been appointed to succeed Margaret Kennedy.

We now confirm that Margaret Kennedy will step down as Managing Director of the Manager effective 1 January 2020.

Authorised by

Viva Energy REIT Limited Board of Directors

For further information, please contact:

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About Viva Energy REIT

Viva Energy REIT is Australia's largest listed REIT owning solely service station properties with a high quality portfolio of service stations across all Australian States and mainland Territories. Viva Energy REIT's objective is to maximise the long-term income and capital returns from its ownership of the portfolio for the benefit of all security holders.

Viva Energy REIT is a stapled entity in which one share in Viva Energy REIT Limited (ABN 35 612 986 517) is stapled to one unit in the Viva Energy REIT Trust (ARSN 613 146 464). This ASX announcement is prepared for information purposes only and is correct at the time of release to the ASX. Factual circumstances may change following the release of this announcement.

Please refer to Viva Energy REIT website for further information

<https://www.vivaenergyreit.com.au>