



20 DECEMBER 2019

ASX ANNOUNCEMENT

Private Placement

Dart Mining NL (**ASX: DTM**) (“Dart” or “**the Company**”) is pleased to announce the private placement of approximately 6,000,000 fully paid ordinary shares at an issue price of \$0.10 per share with a free unlisted option for every two shares issued under the placement. The unlisted options are exercisable at \$0.25 and expire 30 Jun 2021. This placement will raise approximately \$600,000.

The placement will be issued under existing capacity with 5,351,910 shares to be issued under rule 7.1A and the balance to be issued under rule 7.1. A broker was not engaged for this placement.

The board wishes to thank investors for their support.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Julie Edwards".

Julie Edwards
Company Secretary

For further information please contact

James Chirside
Managing Director
Email jchirside@dartmining.com.au