



Market Announcement

23 December 2019

Think Childcare Group (ASX: TNK) – Admission to the Official List of Think Childcare Development Limited and Commencement of Official Quotation of Stapled Securities

Description

Think Childcare Limited ('TNK') is currently admitted to the Official List of ASX Limited ('ASX') and its fully paid ordinary shares trade under the ASX code TNK.

On 5 December 2019, shareholders in TNK approved the resolutions necessary for fully paid ordinary shares in TNK to be stapled to fully paid ordinary shares on a 1:1 basis in Think Childcare Development Limited ('TND'), forming stapled securities ('Stapled Securities') in a stapled entity.

TND was admitted to the Official List of ASX on Monday, 23 December 2019. The new stapled entity will trade as Think Childcare Group.

Official quotation of the Stapled Securities will commence as part of Group 5 at 10:09:00 am (+/- 15 seconds) AEDT on Tuesday, 24 December 2019.

Quotation information

Quoted Securities:	60,862,889 Stapled Securities
ASX Code:	TNK
Time:	10:09:00am AEDT
Date:	Tuesday, 24 December 2019
ASX Trade Abbreviation:	THINK CHIL
ISIN:	AU000000TNK5
Home Branch:	Melbourne
Industry Classification:	Pending.
Registered Office:	Suite 3, 1 Park Avenue Drummoyne NSW 2047
Company Secretary:	Trinh Tuyet Bui Address: Suite 3, 1 Park Avenue, Drummoyne NSW 2047 Phone: (02) 9712 7444 Email: trinhb@thinkchildcare.com.au Mourice Garbutt Address: Suite 3, 1 Park Avenue, Drummoyne NSW 2047 Phone: (02) 9712 7444 Email: mgarbutt@krcc.com.au
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnson Street, Abbotsford VIC 3067

	Phone: (03) 9415 5000 Email: web.queries@computershare.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	Refer to TNK's disclosures.
Activities:	The provision of child care services
Lead Manager:	N/A
Underwriter:	N/A
Other Securities Not Quoted:	46,367 performance rights (TNKAA)

The indicative timetable in relation to the Stapling Proposal is as follows.

Indicative Date	Event
Monday, 16 December 2019	Last day for trading of existing TNK ordinary shares on ASX (ASX: TNK)
Friday, 20 December 2019	Record Date for Stapling Proposal
Monday, 23 December 2019	Despatch of holding statements for Stapled Securities
Tuesday, 24 December 2019	Trading commences in Stapled Securities on a normal (T+2) basis (ASX: TNK)

What do I need to do and by when?

Please refer to the Explanatory Booklet dated 31 October 2019.

Need more information?

For further information, please call the TNK Shareholder Information Line on 1300 069 254 (within Australia) or +61 3 9415 4153 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Melbourne time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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