

24 December 2019



ASX RELEASE

COMPLETION OF LESS THAN MARKETABLE PARCEL SHARE SALE

Imugene Limited (ASX:IMU) (“**IMU**” or the “**Company**”) advises that it has completed the sale of shares for holders of Less Than Marketable Parcels (LTMP) in the Company.

A total of 1,048 shareholders with an aggregate of 5,822,711 shares participated in the program. The shares were sold at a price of \$0.029 per share (2.9 cents). The proceeds will be distributed to participants from 24 December 2019.

Following completion of the LTMP share sale the Company had 6,430 shareholders.

The LTMP program will reduce ongoing administrative costs and has provided an opportunity for shareholders of small holdings to sell their shares with no commission payable.

Phillip Hains
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