

2 January 2020

ASX Announcement
Rights Issue Results & Shortfall Notification

Tymlez Group Limited ACN 622 817 421 (ASX:TYM) (**the Company**) refers to its 1 for 8 non-renounceable pro-rata rights issue ('Rights Issue') announced on 6 December 2019. The following notice is given in accordance with Appendix 7A of the ASX Listing Rules.

Pursuant to the Rights Issue and associated Eligible Shareholder Shortfall Offer, the Company advises that it has received applications from eligible shareholders for 1,910,505 shares at \$0.044 per share raising \$84,062 (before expenses). The issue of 1,910,505 shares and 1,910,505 attaching Class D Options exercisable at A\$0.065 on or before 31 December 2023 will be completed on 6 January 2020. The resulting shortfall from the Rights Issue is 16,323,779 shares.

The breakdown of applications received is detailed below:

Offer	Shares / Options	\$
Rights Issue	935,751	41,173
Eligible Shareholder Shortfall Offer	974,754	42,889
Total Applications	1,910,505	84,062
Resulting shortfall	16,323,779	718,246

The Directors of the Company reserve the right to place shortfall securities at their discretion. In accordance with ASX Listing Rule 7.2 (Exception 3) any shortfall securities will be issued within 3 months from the date the offer closed. The Directors of the Company may decide at their discretion to close the shortfall offer at any time.

Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

Tymlez Group Limited

Phone: 03 9191 0135

TYMLEZ GROUP LIMITED

Address: C/- Moray & Agnew Lawyers,
Level 6, 505 Little Collins Street,
MELBOURNE, VIC, AUSTRALIA, 3000