



Vita Life Sciences Limited

ACN 003 190 421

ABN 35 003 190 421

Corporate Office

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vitalifesciences.com

7 January 2020

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/ Madam,

UPDATE ASIC FORM 484

Attached the ASIC Form 484 which was filed today, to reflect the reduction in the Share Capital Paid, following the Equal Reduction of Capital as approved by shareholders at the Company's Annual General Meeting of 31 May 2019.

The Equal Reduction in Capital was completed and announced on 12 June 2019 and, was reflected in Appendix 4D-Half Year Results of 30 June 2019, as part of the Continuous Disclosure obligation.

The attached ASIC Form 484 seeks to correct the Share Capital Paid following a review of the ASIC Company Statement.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chin L Khoo'.

Chin L Khoo
Company Secretary

Change to company details

Company details

Company name

VITA LIFE SCIENCES LIMITED

Australian Company Number (ACN)

003 190 421

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Chin Leng KHOO

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Chin Leng KHOO

Capacity

Secretary

Signature

Date signed

07-01-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

Other reason for cancellation

Section reference

S256B and S256C

Description

Equal Capital Reduction as approved by AGM

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	0	1348089	

Earliest Date of
cancellation

12-06-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	55587257	42098414.75	2517000.00

Earliest date of
change

12-06-2019