

ASX Announcement 13 January 2020

Chemist Warehouse Update

Monday 13th January 2020: Wattle Health Australia Limited (WHA or Company) is pleased to announce that

the arrangement with Chemist Warehouse (CW) as released to the ASX on 6 December 2019 has been

renegotiated to allow WHA's Uganic's infant formula range and the Little Innoscents organic skin care range

to be ranged across CW's retail network commencing March 2020.

The Company and CW have agreed to remove the previous conditions precedent of a minimum capital raise

under the Rights Issue of AU\$62 million. All other terms and conditions remaining the same as previously

announced.

The first tranche of shares as per the agreement of will be issued to CW immediately in order to commence

our long-term supply agreement with an Appendix 3B to follow.

WHA would like to thank CW for their ongoing support and we look forward to working with one of

Australia's most respected retailers.

The release of this announcement was authorised by the Company Secretary and Non-Executive Director, Mr

Kobe Li on behalf of the Board.

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About Wattle Health Australia

Founded in 2011 and ASX listed since 2017, Wattle Health Australia aspires to become a company globally recognised as a producer of sustainable certified organic premium products made in Australia that promote health and wellness at all stages of life.

Wattle Health's commitment to traceable and sustainable production has been the motivating factor in delivering Australia's first vertically integrated organic dairy supply chain. Wattle Health are proud of their premium product range developed through their vertical integration process. By embracing local farmers with sustainable organic practices, milk from Australia's oldest and largest Organic Dairy Co-op organic farms is spray dried at a state-of-the-art dedicated organic facility and manufactured in Australia's leading and largest blending and packing facility (by volume) to deliver the ultimate standard for natural nutrition for the whole family.