



PS&C LIMITED
(ACN 164 718 361)

20 January 2020

Markets Announcement Platform
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by PS&C Limited (ASX: PSZ) (ACN 164 718 361) (**PS&C**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**) (as modified by ASIC Instrument 2016/84).

PS&C has today issued 42,000,000 new fully paid ordinary shares (New Shares) at a price of \$0.04 per New Share to various professional and sophisticated investors pursuant to a shortfall placement. Refer to ASX announcements dated 18 November 2019, 3 December 2019 and 20 January 2020 for further details.

PS&C confirms that:

- a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- b) the notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, PS&C has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to PS&C; and
 - ii. section 674 of the Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,

Jeffrey Bennett
Company Secretary
PS&C Limited



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