

ASX Announcement

PS&C LIMITED (ACN 164 718 361)

22 January 2020

COMPLETION OF \$3.4M ENTITLEMENT OFFER AND SHORTFALL PLACEMENT

PS&C Limited (ASX:PSZ) (**PS&C**) refers to its ASX announcement of 20 January 2020 and confirms that \$3.4M in total has been raised from the entitlement offer and shortfall placement facilitated by Advisor Solutions Group Pty Ltd. The balance of 3,446,189 shares under the shortfall placement resulting from its recent entitlement offer have been issued today.

The Board would like to thank existing shareholders for their participation in the entitlement offer and at the same time it welcomes new shareholders to the Company.

END

