

22 January 2020

Company Announcements Office
ASX Limited

Dear Sir/Madam

Sienna Cancer Diagnostics Limited
Cleansing Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Sienna Cancer Diagnostics Limited, (ASX:SDX) ("**Sienna**" or "**the Company**") announced yesterday that 51,112,715 fully paid ordinary shares in the Company had been issued at an issue price of 3.5 cents. These shares represent a take-up of shares that were not subscribed for by shareholders under a Non-Renounceable Rights Issue Offer (**Shortfall Shares**), the terms of which were detailed in the Rights Issue booklet lodged via the ASX announcement platform on 6 December 2019.

Sienna submits this cleansing notice (**Notice**) under section 708A(5) of the *Corporations Act 2001 (Cth)* (**Corporations Act**). The Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to Sienna; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

For further information, please contact the Company on (03) 8288 2141 between the hours of 9am and 5pm AEST.

Yours faithfully



Tony Di Pietro
Company Secretary
Sienna Cancer Diagnostics Limited.

The release of this announcement was authorised by Tony Di Pietro, Company Secretary.