35 003 190 421

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

We (the entity) give ASX the following i	nformation.		
Info	ormation about buy-back			
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to ASX	31 May 2019		
	al of all shares bought back, n received, before, and on, pr		h acceptances have	
	i received, before, and on, pr	evious day	•	
	received, before, and on, pr	Before previous day	Previous day	
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<u>.</u>		

Name of entity

Vita Life Sciences Limited

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	Highest price paid: \$0.72	Highest price paid: \$0.65
	Cuch	Lowest price paid: \$0.60	Lowest price paid: \$0.65 Highest price allowed under rule 7.33: \$0.756
		Lowest price paid: \$0.60	Highest

Participation by directors

6 Deleted 30/9/2001.

N/A		

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

7,071,838

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 24 January 2020

(Company Secretary)

Print name: Chin L Khoo

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⁺ See chapter 19 for defined terms.