

24 January 2020

Australian Securities Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

NOTIFICATION OF CHANGE IN SUBSTANTIAL SHAREHOLDING

In accordance with Listing Rule 3.19, Tabcorp Holdings Limited (the Company) gives notice that it has become aware that BlackRock Group (BlackRock Inc. and subsidiaries) lodged an announcement today advising that it increased its relevant interest in Tabcorp Holdings Limited on 22 January 2020 to 6.01% of the issued fully paid ordinary capital, with a relevant interest in 121,798,304 ordinary shares.

The Company's Constitution, together with an agreement entered into with the State of Queensland, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.

This announcement was authorised for release by the Company Secretary, Chris Murphy.

For more information:

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