RENERGEN

RENERGEN LIMITED

Incorporated in the Republic of South Africa (Registration number: 2014/195093/06)

JSE Share code: REN A2X Share code: REN ISIN: ZAE000202610

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company")

30 January 2020

Cleansing statement - Notice under section 708a(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Renergen Limited ARBN 633 046 830 (ASX:RLT) (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(6), the Company advises that:

- 1. The Company issued 4,791,667 fully paid ordinary shares (**Shares**) (representing 4,791,667 Chess Depository Interests) without disclosure to investors under Part 6D.2 of the Corporations Act to raise approximately \$5,750,000.00;
- 2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- 3. As at the date of this notice, the Company has complied with:
 - 3.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 3.2 section 674 of the Corporations Act.
- 4. As at the date of this notice, there is no 'excluded information' (as that term is defined in section 708A(7) and 708A(8) of the Corporations Act),
 - 4.1 that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

- 4.2 that investors and their professional advisors would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
- $4.2.1\,\mbox{the}$ assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
- 4.2.2 the rights and liabilities attaching to the Shares (and the CDIs).

Yours faithfully

Stefano Marani Director