

BKM MANAGEMENT LIMITED

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31 January 2020

UPDATE ON RELISTING

In line with the new ASX listing rules concerning companies being suspended for more than two years, BKM has been notified by ASX that it will be removed from the official list on 3 February 2020. The ASX has made this decision despite a number of detailed submissions by the Company throughout the past year regarding potential acquisitions and expansion plans for its Scene business.

The Company will shortly commence the process of seeking a listing on the National Stock Exchange of Australia (NSX).

The NSX has provided management with advice on the listing, and the board of BKM will prepare the necessary documentation to finalise the process as soon as practicable.

Where it is required, the Company will seek the approval of shareholders, and will continue to provide updates on the BKM website at www.bkmmanagement.com, which is currently being updated.

On behalf of the board,

Release authorised by the Non-Executive Director, Evan McGregor