



3 February 2020

The Manager
Company Announcements Office
ASX Limited
Level 4
Exchange Centre
20 Bridges Street
Sydney NSW 2000

Dear Sir

RECEIPT OF PURPORTED S.249D

Aura Energy Limited wishes to inform shareholders that it has received a purported s.249D Requisition for a general meeting of shareholders. The Company is seeking legal advice in relation to the purported s.249D Requisition and will inform shareholders of the outcome of the legal advice.

Yours faithfully

A handwritten signature in black ink, appearing to read "JM Madden".

JM Madden
Company Secretary

For further information please contact:

PD Reeve
Executive Chairman
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Aura Energy Limited

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