

10 February 2020

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ELECTRONIC LODGEMENT

Dear Sir or Madam

OptiComm Limited - Upcoming release of shares from voluntary escrow - notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, OptiComm Limited (ASX: **OPC**) (**Company**) advises that 33,453,320 fully paid ordinary shares in the Company are due to be released from voluntary escrow on 22 February 2020, being the expiry of the 6 month voluntary escrow period commencing from the date of official quotation of the Company's securities on the ASX, as stated in the IPO prospectus lodged with ASIC on 15 July 2019 (**Prospectus**). The shares will commence trading on the ASX on the next business day, Monday 24 February 2020.

Following the release of these shares from voluntary escrow, there will be 49,411,749 fully paid ordinary shares still subject to voluntary escrow arrangements for the remainder of the 24 month voluntary escrow period commencing from the date of official quotation of the Company's securities on the ASX, also as stated in the Prospectus.

This statement is authorised for lodgement by me.

Yours faithfully



John Phillips
Chief Financial Officer & Company Secretary

Investor Relations

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