



Market Announcement

17 February 2020

Bendigo and Adelaide Bank Limited (ASX: BEN) – Trading Halt

Description

The securities of Bendigo and Adelaide Bank Limited ('BEN') will be placed in trading halt at the request of BEN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 18 February 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

17 February 2020

Todd Lewis
Listings Adviser
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By Email: Todd.Lewis@asx.com.au
TradingHaltsMelbourne@asx.com.au

Dear Todd

**Bendigo and Adelaide Bank Limited
Request for Trading Halt**

Bendigo and Adelaide Bank Limited (**BEN**) requests that a trading halt be granted by the Australian Securities Exchange with respect to its ordinary shares and other quoted securities (trading under ASX Codes BEN, BENHB, BENPE, BENPF and BENPG) prior to the opening of trading today, 17 February 2020.

In accordance with Listing Rule 17.1, BEN provides the following information:

- (a) BEN is seeking the trading halt pending the announcement by BEN to the market of a proposed capital raising comprising an institutional share placement (the **Institutional Placement**) and a share purchase plan.
- (b) BEN requests that the trading halt remain in place until the earlier of BEN making an announcement to the market regarding the completion of the Institutional Placement or the commencement of trading on 18 February 2020.
- (c) BEN expects that the trading halt will be ended by it making an announcement to the market regarding the completion of the Institutional Placement.
- (d) BEN is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any questions in relation to this request, please contact me on (03) 5485 6606.

Yours sincerely



Carmen Lunderstedt
Company Secretary

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