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Company Announcements Platform

ASX Limited

COMPLETION OF COMPULSORY ACQUISITION OF ALL ROYALCO RESOURCES' SHARES

Fitzroy River Corporation Limited (**ASX: FZR**) (**Fitzroy** or the **Company**) is pleased to advise that it has now completed the process for the Compulsory Acquisition (**CA**) of the remaining shares in Royalco Resources Limited (**Royalco**).

Royalco will be removed from the Official List of the ASX pursuant to Listing Rule 17.14 today and is now a wholly owned subsidiary of Fitzroy. Updates in relation to the royalty assets held by Royalco will now form part of Fitzroy's quarterly reporting to the ASX as well as required under the Company's continuous disclosure obligations.

Fitzroy's share registry service provider, Boardroom Limited, has sent a Directions Notice to each Royalco shareholder whose shares were acquired under the CA process and funds in respect of those shares have been quarantined on behalf of Royalco to meet the future payment obligations to those former Royalco shareholders.

Any Royalco shareholder whose shares were acquired under the CA process and does not receive a Directions Notice in the next 7 days, is encouraged to contact Boardroom on + 61 2 9290 9600 and obtain a new form so payment can be made.

This ASX release was authorised by the Fitzroy Board.

For more information about this announcement:

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