

Market Announcement

19 February 2020

Orica Limited (ASX: ORI) – Trading Halt

Description

The securities of Orica Limited ('ORI') will be placed in trading halt at the request of ORI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 February 2020 or when the announcement is released to the market.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)



MELBOURNE

Orica Limited
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James Gerraty
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Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By Email

James.Gerraty@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear James,

REQUEST FOR TRADING HALT

Orica Limited (ASX:ORI) (**Orica**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Orica in connection with an acquisition and an equity raising to be undertaken by way of an institutional placement (**Placement**) and a share purchase plan.

Orica requests that the trading halt remain in place until the earlier of:

1. an announcement being made about the completion of the Placement; or
2. the commencement of trading on Thursday, 20 February 2020.

Orica is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read "Kirsten Gray".

Kirsten Gray
Company Secretary