

25 February 2020

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Orica Limited (**Orica**) has today issued fully paid ordinary shares in Orica pursuant to the institutional placement announced on 19 February 2020.

Orica confirms that:

- 1 Orica has issued 23,596,036 fully paid ordinary shares in Orica without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- 2 this notice is being given under section 708A(5)(e) of the Act;
- 3 as at the date of this notice, Orica has complied with:
  - the provisions of Chapter 2M of the Act as they apply to Orica (accounting requirements); and
  - section 674 of the Act (continuous disclosure requirements); and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.



Kirsten Gray  
Company Secretary