

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Integral Diagnostics Limited

ACN/ARSN 130 832 816

**1. Details of substantial holder (1)**

Name Integral Diagnostics Limited

ACN/ARSN (if applicable) 130 832 816

There was a change in the interests of the substantial holder on

27/02/2020

The previous notice was given to the company on

13/01/2020

The previous notice was dated

13/01/2020

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's	Voting power (5)	Person's votes	Voting power (5)
Ordinary	30,782,387	15.82%	26,879,661	13.82%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13 Feb 2020	Integral Diagnostics Limited	Release from voluntary escrow	Non-cash pursuant to the voluntary escrow arrangements between Integral Diagnostics Limited and the registered holders of the securities as set out in the Restriction Deed (Radiologist/Management) lodged with ASX on 27 October 2015 (IPO Restriction Deed)..	(776,720)	(776,720)
27 Feb 2020				(3,126,006)	(3,126,006)

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Integral Diagnostics Limited	The holders as set out in Appendix A.	The holders as set out in Appendix A.	<p>Restriction on disposal of shares under:</p> <p>a) voluntary escrow arrangements disclosed in Integral Diagnostics Limited's replacement Prospectus dated 9 October 2015, the announcements to ASX on 27 October 2015, 1 July 2016, 16 February 2018, 2 July 2018 and 8 November 2019 (and as set out in the IPO Restriction Deed, WDR Restriction Deed, NZ1 Restriction Deed, NZ Boyer Restriction Deed, NZ Gee Restriction Deed GMI Restriction Deed and IQ Restriction Deeds);</p> <p>b) the Company's Regional Incentive Scheme and pursuant to an interest free, limited recourse loan as set out in section 3.3.1.4. of the IPO Prospectus dated 9 October 2015; and</p> <p>c) the Company's Radiologist Loan Share Scheme.</p> <p>gives Integral Diagnostics a relevant interest in its own shares under section 608(1)(c) of the Corporations Act. Integral Diagnostics has no right to acquire these shares or to control the voting rights attached to these shares.</p>	26,879,661	26,879,661

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Integral Diagnostics Limited	Suite 9.02, Level 9, 45 William Street, Melbourne VIC 3000
Holders as set out in Annexure A	C/- Suite 9.02, Level 9, 45 William Street, Melbourne VIC 3000

**Signature**

print name	Kirsty Lally	capacity	Company Secretary
<b>sign here</b>	Kirsty Lally	date	27/02/2020

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# GUIDE

**This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.**

**Signature**

This form must be signed by either a director or a secretary of the substantial holder.

**Lodging period**

Nil

**Lodging Fee**

Nil

**Other forms to be completed**

Nil

**Additional information**

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

**Annexures**

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and A.C.N or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.

**Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.**

Appendix A

This is Appendix A of 1 page referred to in Form 604 Notice of change of interests of substantial holder

Kirsty Lally  
Company Secretary

Registered Holder	Ordinary Shares
A G TAYLOR (MEDICAL) PTY LTD ATF TAYLOR FAMILY A/C	213,911
ADSUE INVESTMENTS PTY LTD ATF ADSUE INVESTMENT A/C	70,896
AQUASUM PTY LTD ATF AQUASUM A/C	127,347
BRETT SOUNNESS PTY LTD ATF SOUNNESS FAMILY A/C	85,275
BRUCE VALANTINE JACK & MELISA JANE JACK ATF BRUCE JACK FAMILY A/C	46,042
CREGGAN INVESTMENTS PTY LTD ATF CRANFIELD FAMILY A/C	151,678
GEORGE IOANNOU MEDICAL PTY LTD ATF IOANNOU FAMILY A/C	108,178
GERARD BENSOUSSAN ATF BENSOUSSAN INVESTMENT A/C	63,921
JOHAN FREDERIK WEILBACH ATF WEILBACH FAMILY A/C	125,679
LETHEAN HOLDINGS PTY LTD ATF HOWITT NO 8 A/C	363,915
MEAKIN PROFESSIONAL INVESTMENTS PTY LTD ATF HOWITT NO 6 A/C	363,915
MITTAL HOLDINGS PTY LTD ATF HOWITT NO 12 A/C	357,747
MS JULIE ELIZABETH BROADFOOT & MR COLIN GERARD BENNETT ATF BENNETT AND BROADFOOT A/C	53,170
NEW IMAGING PTY LTD ATF NEW IMAGING A/C	685,340
NW3 PTY LTD ATF HOWITT NO 7 A/C	363,915
PHILIPPA SHINE ATF SHINE SHARE A/C	127,843
REGATTA INVESTMENTS PTY LTD ATF REGATTA INVESTMENT A/C	53,172
ROBERTS & HALL HOLDINGS PTY LTD ATF ROBERTS & HALL FAMILY A/C	127,846
SRL INVEST PTY LTD ATF KDF SUPER FUND A/C	94,512
TANG MEDICAL PTY LTD ATF TANG FAMILY A/C	127,052
VISIONARY IMAGING PTY LTD ATF LU FAMILY PROSPERITY A/C	794,524
WATTS INVESTMENT HOLDINGS PTY LTD ATF WATTS FAMILY A/C	108,178
WILLOWBAY RISE PTY LTD ATF HOWITT NO 5 A/C	363,915
WYNDHAM SALTER PTY LTD ATF HOWITT NO 10 A/C	97,198
JASMAT PTY LTD ATF BREMNER FAMILY A/C	731,030
ELDRIDGE PINES PTY LTD ATF N A WALTERS FAMILY ACCOUNT	106,830
PRENTES PTY LTD ATF THE NAGORCKA FAMILY TRUST	106,830
GOODEAR MUSIC PTY LTD ATF THE GOODEAR TRUST	357,848
PETER J ANSLEY & ST LEGER M REEVES & STEPHEN EICHSTEADT & THOMAS Q ST LEGER REEVES ATF MAGNOLIA A/C	3,710,685
BECA TRUSTEE SERVICES LTD ATF ABIKHAIR A/C	80,602
LUCINDA KATHLEEN BOYER	125,042
BREW NEURORADIOLOGY TRUSTEE LTD ATF BREW FAMILY A/C	337,127
JAMES CALDWELL	284,089
ANDREW WYN CLARKE & PAUL JOHN MCCORMICK ATF WYN FAMILY A/C	531,927
CORBEC LTD	80,602
RICHARD ROBIN GEE	51,071
JOHN KER AYTON HOPE	192,114
GARETH CAMPBELL HUGHES	89,530
MAURICE WILLIAM MORIARTY	632,804
REEF POINT LIMITED ATF REEF POINT A/C	277,641
RICHARD CLIFFORD SUDELL	191,621
SIMON GERARD VODANOVICH	147,656
ADAM NOEL WORTHINGTON & F H TRUSTEE PTY LTD & HELEN LOUISE MARY WORTHINGTON ATF BIRDINGTON A/C	247,514
ADELPHI7 PTY LTD	1,170,167
V MERCURI ATF MERCURI SUPER FUND	37,028
AZURERETREAT PTY LTD ATF BREADMORE SUPERANNUATION FUND	37,028
CIRROCUMULUS LENTICULARUS PTY LTD ATF THE CIRROCUMULUS LENTICULARIS SUPERANNUATION FUND	92,572
BRENDON RANDALL FRIESEN	55,449
HENG YEE WONG	22,217
NAZAR BOKANI	277,716
PE NOMINEES PTY LTD ATF THE ENGLISH SUPERANNUATION FUND	25,920
PRATHIBHA ELIZABETH ANN JOSE	62,948
RAJESH KHUJNERI	111,085
LAURA GROOMBRIDGE	55,449
BRUNIE DANGA-CHRISTIAN	55,542
YEOGIBEH INVESTMENTS PTY LTD	157,763
BEHDIN ABED	27,771
ANNABEL KUEK	27,771
VINCENZO MERCURI	74,057
ROSS BREADMORE	74,057
BRETT SOUNNESS	293,010
MICHAEL CHAN	44,434
PETER ROBERT ENGLISH	51,840
PATRICK JOSEPH EDWIN	125,897
CHEK POH BEH	315,526
BENJAMIN McGUINNESS	65,191
KJC CONSULTANT LTD	14,761
HANI TRASIL	73,801
THE THOMAS SF TC PTY LTD	74,975
IMOGEN OMEARA	27,678
KIAN SOON LIM	147,602
ROY THOMAS	149,950
DR JOHN EVANS	41,746
DR PRADEEP SONWALKER	47,710
DR AMIT SIDANA	22,424
DR MARK SINNAMON	47,710
HAR GAO HOLDING PTY LTD AS TRUSTEE FOR AFCHAN FAMILY TRUST	1,194,723
THOMAS RADIOLOGY PTY LTD AS TRUSTEE FOR THE THOMAS RADIOLOGY TRUST	1,194,723
DANSHABREN PTY LTD AS TRUSTEE FOR G.J. AND L.M. CLARK FAMILY TRUST	1,194,723
NESTHAVEN PTY LTD AS TRUSTEE FOR JCNB TRUST	1,194,723
MCSOMMERTOSH PTY LTD ATF THE DELICIA FAMILY TRUST	1,194,723
WAKEFIELD FAMILY HOLDINGS PTY LTD AS TRUSTEE FOR WAKEFIELD FAMILY TRUST	1,194,723
LARSEN FT HOLDINGS PTY LTD	1,194,723
ELLSIA PTY LTD AS TRUSTEE FOR ES'HAGHI FAMILY TRUST NO. 2	1,194,723
FLORIBUNDA IMAGING PTY LTD AS TRUSTEE FOR SLAVEN FAMILY TRUST	55,350

26,879,661