

2 March 2020

Change in Registered Office Address and Principal Place of Business

Security Matters Limited (ASX: [SMX](#)) (Security Matters or the Company), a product lifecycle, supply chain integrity and asset tracking blockchain technology company focussed on becoming the global record of all physical goods with an Equilibrium Economy sustainability model, advises that as required under ASX Listing Rule 3.14, the Company's Registered Office and Principal Place of Business has changed, effective immediately, to:

C/- K&L Gates

Level 25

525 Collins Street

Melbourne, Victoria, 3000

Telephone: +61 3 9205 2093

Facsimile: +61 3 9205 2055

--Ends--

By order of the Chief Executive Officer.

For further information, please contact:

Media Enquiries

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About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

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